

Exam MB-330: Microsoft Dynamics 365 Supply Chain Management – Skills Measured

NOTE: The bullets that appear below each of the skills measured are intended to illustrate how we are assessing that skill. This list is not definitive or exhaustive.

NOTE: In most cases, exams do NOT cover preview features, and some features will only be added to an exam when they are GA (General Availability).

Implement product information management (25-30%)

Create and manage products

- create a product and product variants
- create Bill of materials (BOMs)
- identify the purpose and capabilities of the Product Configuration models
- create and configure category hierarchies
- create product attributes

Configure products for supply chain management

- create and manage inventory dimensions
- create Item groups and Item model groups
- create and print product labels
- create and assign bar codes
- configure Item coverage
- configure product compliance processes

Manage inventory pricing and costing

- configure inventory costing
- configure costing versions
- configure and manage commodity pricing
- create purchase, sales, and trade agreements
- create smart rounding rules

Implement inventory management (20-25%)

Configure inventory management

- identify the purpose of inventory forecasting

- set up inventory and warehouse parameters
- configure and perform Quality control and Quality management processes
- configure inventory valuation reports
- configure ABC classification
- configure inventory closing components
- implement inventory breakdowns

Manage and process inventory activities

- create and process inventory and warehouse journals
- create and process transfer orders
- create and process chain orders
- manage direct delivery orders
- process quarantine orders
- process quality orders
- perform inventory closing and adjustments
- apply inventory blocking

Implement and manage supply chain processes (25-30%)

Implement procurement and sourcing

- create and manage purchase requisitions, requests for quotes (RFQs), and purchase orders (POs)
- create and manage vendor catalogs
- configure Purchase Order change management
- configure and apply vendor rebates
- implement and manage consignment inventory
- configure and test Vendor collaboration portal
- manage over and under deliveries and delivery schedules

Implement common sales and marketing features

- configure quotations, sales orders, and return orders
- configure sales groups and commissions
- configure and manage up-sell, cross-sell, discounts, and price groups
- configure customer and prospect searches
- implement and manage leads and prospects
- configure inter-company Trade relations

Implement advanced sales and marketing features

- configure brokers and royalties

- configure trade allowances and customer rebates
- implement and process foreign trade
- configure and process Vendor 1099

Implement warehouse management and transportation management and perform business processes (25-30%)

Configure warehouse management

- implement components for warehouse management
- implement location directives
- implement Inventory Statuses
- implement Waves
- implement Loads
- implement shipments
- implement Work
- implement mobile devices

Perform warehouse management processes

- identify inventory movement processes
- perform cycle counting
- use mobile devices for inbound and outbound processes
- implement containerization and packaging
- process inbound orders
- process outbound orders
- perform cluster picking
- process shipments
- identify and apply the replenishment process

Implement transportation management and perform business processes

- configure container management
- configure and manage transportation management
- perform planning and executing of loads and shipments
- configure and generate freight bills and invoices
- identify and configure route and rate engines
- configure and use dock appointment scheduling
- perform transportation processes by using the load planning workbench